

Press Release

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HOCHTIEF places corporate bond for EUR 500 million with 7 year term

HOCHTIEF successfully placed a EUR 500 million corporate bond. The bond has a coupon of 1.75% p.a. and has a maturity until July 2025. With an issue price of 99.52%, the bond offered investors a yield of 1.82% at the time of issue. The issuer and the bond are rated BBB by S&P. The HOCHTIEF bond issuance was met by broad interest among investors leading to an oversubscription of the order book of 2.6 times. The issue proceeds of this transaction will be used for general corporate purposes and for the Abertis acquisition. The bookrunners for this bond placement were Commerzbank, HSBC, Mizuho and Société Générale.

HOCHTIEF is a leading global construction and services group. The Group is present in the transportation, energy and social/urban infrastructure sectors as well as in the contract mining, PPP and services markets. With around 54,000 employees and a sales volume of about EUR 23 billion in 2017, HOCHTIEF's global presence is focused on developed markets. With CIMIC, the Group is market leader in Australia. In the USA, HOCHTIEF is the No. 1 general builder via Turner. Flatiron ranks among the most important players in the field of civil works, mainly in transportation infrastructure. Thanks to its commitment to sustainability, HOCHTIEF has been listed in the Dow Jones Sustainability Indexes since 2006. Further information is available at www.hochtief.com/press.

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